



Monthly Budget Planner

If you are moving home, estimate figures based on your new home's size, style, and location

Income	1st applicant	2nd applicant
Typical net monthly income	£	£
Commitments		
Current mortgage	£	£
Current rent	£	£
Interest only repayment strategy	£	£
Hire purchase/rental agreement	£	£
Other loans (discount student loans if repayments are taken directly from your salary before it is paid to you)	£	£
Alimony	£	£
Credit/store cards	£	£
School/child-minding fees	£	£
Child maintenance (state when it will end)	£	£
If you have children but no figure has been entered for childcare costs, please detail your childcare arrangements		
Transport	1st applicant	2nd applicant
Fuel	£	£
Road tax	£	£
Insurance	£	£
Servicing	£	£
Parking	£	£
Fares (travel card/season ticket)	£	£
Other	£	£
Transport total	£	£
Utility and Other Bills	1st applicant	2nd applicant
Gas/other heating	£	£
Electricity	£	£
Water	£	£
Telephone/broadband	£	£
Digital/cable TV	£	£

TV licence	£	£
Council tax	£	£
Ground rent	£	£
Service charge	£	£
Other	£	£
Utility and other bills total	£	£
General Living Costs	1st applicant	2nd applicant
Food	£	£
Clothing	£	£
Personal goods (e.g. toiletries)	£	£
Mobile phone	£	£
Household goods (e.g. furniture/appliances)	£	£
Repairs	£	£
Entertainment/recreation	£	£
Alcohol/tobacco	£	£
Holidays	£	£
Savings/investments	£	£
Pensions	£	£
Insurances	£	£
Medical/prescriptions	£	£
General living costs total	£	£
Other Outgoings	1st applicant	2nd applicant
Other monthly outgoings	£	£
Total	£	

Current disposable income	£
Maximum budget available	£
Agreed monthly budget	£
How would you cope with any unforeseen/emergency expenses?	